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Lighting Controls Required All installed luminaires shall be high-efficacy (see table below) that are permanently installed or integral to a luminaire exhaust fan, or ceiling fan. Portable lighting (plugged in) are not subject to these requirements. Location **Control Requirements Special Considerations** On/Off **Dimmer** Vacancy Sensor Switch Bathroom JA8 lamps/luminaires On/Off switch to be readily At least one light to be controlled with accessible manual controls. in each of these either dimmer or Laundry/Utility allowing occupants easy rooms to be vacancy sensor. control of lighting in the space controlled with "Automatically" high Garage (attached or (or outdoors). efficacy can be vacancy sensor, unattached) controlled with either no matter the on/off switch, Exhaust fans to be switched/ light source type. vacancy sensor, or controlled separately from dimmer. lighting. Kitchen JA8 lamps/luminaires to be controlled with either dimmer or vacancy sensor. **Undercabinet** lighting All Other: i.e. bedrooms, "Automatically" high efficacy can be switched separately all other living rooms, office, dining, controlled with either on/off switch, attic spaces, closets ≥70 ft², lighting. vacancy sensor, or dimmer. detached storage buildings Closets <70 ft² **EMCS** can be used if dimmer Dimmer or vacancy sensor are not required control requirements met. even if JA8 lamps/luminaries are used. **Hallways Blank Electrical Boxes** Each box to be controlled by either vacancy No greater than the number of sensor, dimmer or fan speed control. (more than 5 feet above floor) bedrooms **Nightlights** Permanent, or integral to Vacancy sensor not required. exhaust fan or luminaire, not to use more than 5 watts per fixture. **Outdoors** Photocell and motion sensor OR Controls that override to ON Photocell and time switch OR Lighting attached to shall not be allowed unless the Astronomical time clock OR home or any other override automatically EMCS that works like an astronomical reactivates within 6 hours. building on property. timeclock Landscape lighting exempt. • Illuminated signs: Meet NR sign lighting Lighting not attached to requirements (§130.0(c)) OR use no more building(s) exempt. than 5 watts **Alterations/Additions to Existing Home Will Require Compliance to these Requirements Does NOT Require Compliance to these Requirements** Such as (but not limited to) work TYPICALLY Such as (but not limited to) work NOT typically associated associated with pulling a building permit: with pulling a building permit: Adding onto a home: New areas of the home Changing the light bulbs; must meet the applicable requirements. Changing lighting controls; Remodeling a home: When work is done with Replacing lighting fixtures; a permit, then these requirements apply to the Moving light fixtures. remodeled spaces as is applicable. Spaces not being renovated: None of these requirements apply to spaces or fixtures NOT being added/remodeled/replaced.

What's Considered High Efficiency Lighting

(images are examples only)

Luminaire/Fixture Type

Automatically High Efficacy

Pin-based linear fluorescent



Pin-based compact fluorescent



GU-24 other than LEDs



Indoor

Outdoor

 Inseparable SSL luminaires with colored light sources for decorative lighting purpose



Pulse-start metal halide.



High pressure sodium.



 Luminaires with hardwired high frequency generator and induction lamp.



 Inseparable SSL luminaires that are installed outdoors.



Using JA8 Certified Lamps (JA8-2016-E must be used for enclosed lamps/luminaires)

LED luminaires with integral sources



Screw-based LED lamps



Pin-based LED lamps



GU-24 based LED light source



 Recessed Ceiling (Can) Lights: Recessed ceiling downlights (can lights) CANNOT be screw base and must use aninsulation contact & air tight (ICAT) rated can.



Lamps and Title 20 versus Title 24 Requirements Title 24 - JA8 (2016) Title 20 (2016) - All Occupancies **All Residential Occupancies General Service LED Lamps Small Diameter** (Except Night Lights) (Tier 1) **Directional Lamps** Effective January 1, 2017 **January 1, 2018 January 1, 2018** Date ANSI ANSLG C81.61-2009 Base Type All (Except Night Lights) E12, E17, E26, and GU-24 or E26 **Power Factor** ≥ 0.7 ≥ 0.9 No Requirement Start Time No Requirement ≤ 0.5 seconds No Requirement Lifetime ≥ 15,000 hours ≥ 10,000 hours ≥ 25,000 hours Down to 10 % No Requirement No Requirement Dimming ≥ 80 lumens/Watt ≥ 68 lumens/Watt Efficacy ≥ 45 lumens/Watt Or ≥ 70 lumens/Watt and and $((2.3 \times CRI) + Im/W) \ge 282$ (lm/W + CRI ≥ 165) Inseparable ≤ 4,000 K CCT No Requirement No Requirement Separable ≤ 3,000 K $-0.0033 \le Duv \le 0.0033$ Chromaticity ANSI C78.377-2015 Compliant No Requirement No Requirement CRI ≥ 90 ≥ 82 R1-R8 No Requirement ≥ 72 No Requirement R9 ≥ 50 No Requirement No Requirement

Additional Resources:

+ Tools	+ Forms/Checklist
MAEDBS – Public Search Feature	CF2R-LTG-01
Title 20 Reference Ace	CF2R-LTG-02
Title 24 Reference Ace	2016 Residential Mandatory Measures Summary
Resources Ace – Energy Code Ace	
→ Training & Videos	→ Fact Sheets – Energy Code Ace
CLTC - Title 24 Residential Videos	Residential Lighting 2016
Title 24 Online Self-study Courses	Residential High Efficacy Lighting JA10
	State Regulated Lamps, Lighting the Way to Efficiency
→ Resources for Manufacturers	+ Resources for All
<u>Title 20 – On Demand Training</u>	CEC) - 888.838.1467
Fact Sheet: Residential High Efficacy	Application Guide – Residential Lighting 2016
Lighting for Manufacturers	Blueprint 117
	CEC – Online Resource Center
	<u>CLTC – Publications</u>
	CLTC - Residential Lighting Guide for 2016
	What's New in 2016 Title 24 for Residential Lighting?



Indoor and Outdoor Lighting



What Are Residential Indoor and Outdoor Lighting Requirements?

Residential indoor and outdoor lighting technologies regulated by California's Building Energy Efficiency Standards (Energy Standards), Title 24, Part 6 include luminaires, high-efficacy luminaries, vacancy sensors, and switching controls. The requirements in this fact sheet apply to residential, single-family buildings and multifamily buildings that are three stories or less. Residential lighting requirements also apply to residential spaces in nonresidential buildings, including dwellings in high-rise residential buildings, guestrooms of hotels/motels, and dwelling spaces of fire stations, dormitories and senior housing.

Know Your Project – Key Terms

- Additions: Include any addition of new square footage, where new luminaries are installed
- Alterations: Include modifications where luminaries are replaced
- Permanently Installed Lighting: Includes ceiling luminaries, chandeliers, vanity lamps, wall sconces, under-cabinet luminaires, and any other type of luminaire that is attached to the dwelling
- Vacancy Sensor: A manual-on/automatic-off lighting control, which includes a manual-off option

Why? The California Energy Commission estimates that in California, lighting accounts for 22% of residential electricity use. The Energy Standards for residential lighting are designed to increase the use of efficient technologies in order to decrease this consumption. In doing so, these requirements will also support achieving the mandates of Assembly Bill 1109 that requires residential indoor lighting energy consumption be reduced by 50% of 2007 levels by 2018.

Relevant Code Sections

2016 California Building Energy Efficiency Standards, Title 24, Part 6:

- Section 110.9 Mandatory Requirements for Lighting Controls and Systems, Ballasts, and Luminaires
- Section 130.0(b) Functional Areas where Compliance with the Residential Lighting Standards is Required
- Section 130.0(c) Luminaire Classification and Power
- Section 150.0(k) Mandatory Features and Devices, Residential Lighting
- Reference Joint Appendix 8 (JA8) Qualification Requirements for High Efficacy Light Sources
- Residential Compliance Manual, Chapter 6 Residential Lighting

Relevant Compliance Forms

- CF2R-LTG-01-E Certificate of Installation, Lighting Single Family Dwellings
- CF2R-LTG-02-E Certificate of Installation, Lighting Multi-Family Dwellings

Compliance Requirements

All residential lighting requirements are Mandatory requirements. There are no tradeoffs between lighting and other building features. For compliance with the Title 20 Appliance Efficiency Regulations and the Energy Standards, the Energy Commission maintains a database of appliances, controls, and other devices which have been certified to the Energy Commission, including qualifying high efficacy luminaires.



Mandatory Requirements

Luminaires Section 150.0(k)

- Lighting integral to exhaust fans, unless part of a kitchen exhaust system, must also meet luminaire efficacy and lighting control requirements of Section 150.0(k)
- Luminaire Efficacy: Installed luminaires shall be classified as high-efficacy for compliance with Section 150.0(k)
- Blank Electrical Boxes: The number of electrical boxes that are more than 5 feet above the finished floor and do not contain a luminaire or other device shall be no greater than the number of bedrooms
 - These electrical boxes must be served by a dimmer, vacancy sensor control, or fan speed control
- Recessed Downlight Luminaires in Ceilings: Luminaires recessed into ceilings must not contain screw base sockets and must meet the following requirements:
 - Be defined in Section 100.1 for zero clearance insulation contact
 - Have a label that certified it is airtight with air leakage less than 2.0 CFM at 75
 Pascals, be sealed with a gasket or caulk between the luminaire housing and ceiling
 - Have all air leaks paths between conditioned and unconditioned spaces sealed with a gasket or caulk
 - Allow ballast or driver maintenance and replacement to be readily accessible from below the ceiling for luminaires with hardwired ballasts or drivers
 - Contain light sources that comply with JA8
- Electronic Ballasts: Ballasts for fluorescent lamps 13 watts and greater shall be electronic with an output frequency ≥ 20 kHz
- Night Lights: Permanently installed night lights and night lights integral to installed luminaires or exhaust fans shall be rated to consume no more than five watts of power per luminaire or exhaust fan as determined in accordance with Section 130.0(c). Night lights shall not be required to be controlled by vacancy sensors
- Screw-based Luminaires: Must not be recessed and must meet high-efficacy requirements of JA8
- Enclosed Luminaires: May only contain light sources that are marked "JA8-2016-E" and must meet high-efficacy requirements of JA8

High-Efficacy Luminaires JA8

To qualify as a JA8 high-efficacy light source for compliance with the residential lighting Energy Standards in Section 150.0(k), a residential light source must be certified to the Energy Commission according to JA8. The requirements include a minimum efficacy of 45 lumens/watt, a power factor of 0.90 or higher at full output, a maximum start time of 0.5 seconds, a color temperature (CCT) of 3000K or less, and a color rendering index (CRI) of at least 90.

Luminaire Efficacy Classification

Table 150.0-A shows lighting that is automatically classified as high efficacy, unless installed in recessed or enclosed luminaires. For these fixtures installed in recessed or enclosed luminaires must go through JA8 in order to be classified as high efficacy. Luminaires automatically classified as high efficacy include the following:

Edition of detailed and the first of the detailed and the following.

- Pin-based linear fluorescent or compact fluorescent lights (CFL) using electronic ballasts
- Pulse-start metal halide lamps
- High pressure sodium lamps
- GU-24 sockets containing light sources other than LEDs, such as CFLs and induction lamps
- Luminaires with hardwired high frequency generator and induction lamp
- Inseparable SSL luminaires that are installed outdoors
- Inseparable SSL luminaires containing colored light sources that are installed to provide decorative lighting



Vacancy Sensors Section 150.0(k)

Vacancy sensors are required in many residential spaces. A minimum of one luminaire in each of the following spaces must be controlled with a vacancy sensor: bathrooms, garages, laundry rooms and utility rooms.

All luminaires that have light sources compliant with JA8 must be controlled by a dimmer or vacancy sensor. Exceptions are provided for closets smaller than 70 ft² in floor area and luminaires for hallways.

Switching Controls Section 150.0(k)2

- Exhaust fans shall be switched separately, except when lighting integral to the fan is installed that meets requirements of Section 150.0(k)2
- Lighting controls must meet applicable requirements of Section 110.9, shall be installed
 to allow for manual switching of on and off, and shall not bypass a dimmer or vacancy
 sensor function that complies with Section 150.0(k)

The switching requirements (Section 110.9) specify that time-switch controls and occupancy sensors meet Title 24 requirements, and contain additional requirements for astronomical-based outdoor lighting controls.

Residential vs. Nonresidential Indoor and Outdoor Lighting

Residential indoor and outdoor lighting requirements can be found in both Sections 150.0(k) and 140.7. Residential requirements apply to parking lots, carports, and parking garages when there are fewer than eight parking spots. Nonresidential requirements apply when there are eight or more parking spots. The tables below illustrate when to apply the residential and nonresidential lighting standards for parking garages and other outdoor lighting.



			Low-Rise N	High-Rise Multifamily		
Space Type	# of Car Spots	Single-Family	Common area ≤20% of interior space	Common area > 20% of interior space	and Hotels	
Darking Caragos	<8	Reside	ntial Indoor	Nonresidential Indoor		
Parking Garages	≥8	Nonresidential Indoor				
Parking Lots &	<8	Residential Outdoor	Residential or Nonresidential Outdoor Nonresidentia		Nonresidential Outdoor	
Carports ≥8		Nonresidential Outdoor				

Table 1: Residential vs. Nonresidential Parking Area Lighting Requirements

Casas Time	Single-Family	Low-Rise Multifamily		High-Rise Multifamily	
Space Type		1-3 dwelling units	≥4 dwelling units	and Hotels	
Private Patios, Entrances, Balconies, Porches	Residential Outdoor Residential Outdoor or N		Ionresidential Outdoor	Residential, if the lighting is separately	
Other Outdoor Lighting Attached to the Building	Residential Outdoor		Nonresidential Outdoor	controlled from inside the dwelling. Otherwise, nonresidential	
Outdoor Lighting Not Attached to a Building	Not Regulated		Nonresiden	tial Outdoor	

Table 2: Residential vs. Nonresidential Outdoor Lighting Requirements



Forms – Which & When

During Construction

Single-Family Buildings

- CF2R-LTG-01-E Lighting Single-Family Dwellings
 - Completed and signed by the responsible person(s) for the lighting construction projects under Section 3 of the Business and Professions Code (note that one or more form may be required depending upon the lighting and controls covered by an individual person)
 - Completed after the residential lighting has been installed
 - The responsible person(s) must also provide the homeowner with a lighting schedule of installed products

Multifamily Buildings

- CF2R-LTG-02-E Lighting Multi-Family Dwellings
 - Completed and signed by the responsible person(s) for the lighting construction projects under Section 3 of the Business and Professions Code (note that one or more form may be required depending upon the lighting and controls covered by an individual person)
 - Completed after the residential lighting has been installed
 - The responsible person(s) must also provide the homeowner with a lighting schedule of installed products

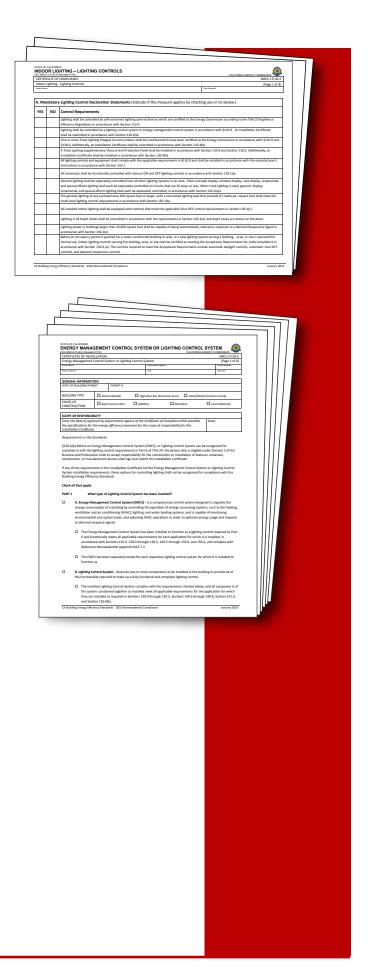
Inspection

For either single- or multifamily lighting compliance, the inspector should verify that all luminaires are high-efficacy and that the required controls have been installed. In addition, the inspector should confirm a luminaire schedule is provided to the building owner.

Why?: To document compliance with lighting requirements applicable to the project.

Certificates of Installation - Submission Guidelines

- A Certificate of Installation must be submitted to the building department for any residential lighting project that is regulated by Title 24, Part 6, whether that lighting project is for only one luminaire, or for the lighting of an entire building.
- When HERS verification measures are applicable, the person(s) responsible for the compliance documents are required to submit the compliance form(s) electronically to an approved HERS provider data registry for registration and retention.





For More Information

Primary Documents

- Section 110.9 Mandatory Requirements for Lighting Controls and Systems, Ballasts, and Luminaires
 EnergyCodeAce.com/site/custom/public/referenceace-2016/ Documents/na710section1109mandatory requirementsforlightingcontroldevicesan.htm
- Section 130.0(b) Functional Areas where Compliance with the Residential Lighting Standards is Required energycodeace.com/site/custom/public/reference-ace-2016/index.html#!Documents/section1300lightingsystemsand equipmentandelectricalpowerdistribu.htm
- Section 130.0(c) Luminaire Classification and Power energycodeace.com/site/custom/public/reference-ace-2016/index.html#!Documents/section1300lightingsystemsand equipmentandelectricalpowerdistribu.htm
- Section 150.0(k) Mandatory Features and Devices, Residential Lighting energycodeace.com/site/custom/public/ reference-ace-2016/index.html#!Documents/ section1500mandatoryfeaturesanddevices.htm
- Reference Joint Appendix JA8 Qualification Requirements for High Efficacy Light Sources
 energycodeace.com/site/custom/public/reference-ace-2016/ index.html#!Documents/appendixja8qualification
 requirementsforhighefficacylightsources.htm
- Residential Compliance Manual, Chapter 6 Residential Lighting energy.ca.gov/2015publications/CEC-400-2015-032/chapters/ chapter_6-Residential_Lighting.pdf
- 2015 Title 20 Appliance Efficiency Regulations energy.ca.gov/2015publications/CEC-400-2015-021/CEC-400-2015-021.pdf

California Energy Commission Information & Services

Title 24, Part 6

- Energy Standards Hotline: 1-800-772-3300 (Free) or Title24@energy.ca.gov
- Online Resource Center: energy.ca.gov/title24/orc/
 - The Energy Commission's main web portal for Energy Standards, including information, documents, and historical information

Title 20

- Appliances Hotline: (888) 838-1467 or outside California (916) 651-7100
- Questions may also be emailed to Appliances@energy.ca.gov
- California Appliance Efficiency Standards Site: energy.ca.gov/appliances
- Modernized Appliance Efficiency Database (MAEDBS): https://cacertappliances.energy.ca.gov/Login.aspx

Additional Resources

- California Lighting Technology Center (CLTC) Guides:
 - Residential Lighting: What's New in the 2016 Title 24, Part 6 Code?
 - cltc.ucdavis.edu/publication/2016-title-24-code-changes-residential
 - Lighting Appliance Efficiency Regulations: What's New in the Title 20 Code?:
 - cltc.ucdavis.edu/publication/title-20-lighting-appliance-efficiency
- Energy Code Ace:

EnergyCodeAce.com

 An online "one-stop-shop" providing free resources and training to help appliance and building industry professionals decode and comply with Title 24, Part 6 and Title 20. The site is administered by California's investor-owned utilities.

Of special interest: Fact Sheets

energycodeace.com/content/resources-fact-sheets/

Title 20 Lighting FAQ

Please register with the site and select an industry role for your profile in order to receive messages about all our free offerings!









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Title 24, Part 6 & Title 20

Resources * Fact Sheet High Efficacy Lighting for Manufacturers

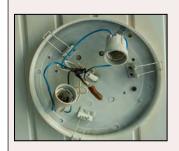
New Testing and Certification Requirements

On January 1, 2017, new lighting requirements in California's Building Energy Efficiency Standards (Title 24, Part 6 or Energy Standards) for new construction will be in effect. The Energy Standards require high efficacy lighting throughout newly constructed homes, and the definition of "high efficacy" luminaire has been expanded to include luminaires containing light sources that meet the new performance requirements outlined in Title 24 Reference Joint Appendix 8 (JA8), Qualification Requirements for High Efficacy Light Sources. In addition to more quality and efficacy requirements, JA8 now also references Joint Appendix 10 (JA10), Test Method for Measuring Flicker of Lighting Systems and Reporting Requirements, for additional flicker testing and data reporting requirements for JA8 light sources.

To qualify as a JA8 light source for compliance with Section 150.0(k) of the 2016 Energy Standards, the light source must be certified to the California Energy Commission in accordance with JA8 and JA10. This fact sheet is designed to help manufacturers understand how to certify their lighting equipment.

Why?

These residential lighting requirements are designed to significantly reduce energy use in new homes. The California Energy Commission estimates 110,000 single-family homes and 30,000 multifamily dwelling units will be built in California in 2017. The new requirements are projected to reduce lighting energy use in these homes by roughly 50%. Projected energy savings for the first year of implementation (2017) equal the amount of electricity consumed annually by 13,000 typical California homes (85 GWh).







Relevant Code Sections

2016 California Building Energy Efficiency Standards, Title 24, Part 6:

- Section 100.1 Definitions and Rules of Construction
- Section 110.9(e) JA8 High Efficacy Light Sources
- Section 110.9(f) Ballasts for Residential Recessed Luminaries
- Section 130.0 Lighting Systems and Equipment and Electrical Power Distribution Systems
- Section 150.0(k) Residential Lighting
- Joint Appendix JA1 Glossary
- Joint Appendix JA8 Qualification Requirements for High Efficacy Light Sources
- Joint Appendix JA10 Test Method for Measuring Flicker of Lighting Systems and Reporting Requirements



Requirement Highlights

- All luminaires installed in new single-family homes, townhouses, and dwelling units of new multifamily buildings must be high efficacy luminaires. The residential lighting requirements in Section 150.0(k) also apply to dwelling units of nonresidential buildings including those in high-rise residential, fire station, and dormitory and senior-housing buildings, as well as hotel and motel quest rooms.
- The definition of "high efficacy" has expanded to allow luminaires that contain screwbase sockets or sockets designed for other traditionally incandescent or halogen base types as long as these luminaires have JA8-certified lamps installed in them at the time of inspection.
 - There is no requirement for JA8 light sources to be shipped with fixtures (i.e., "bulbin-a-box" approach.) JA8 sources / lamps can be purchased separately and installed by the builder throughout the home, as long as they are installed in the luminaires before inspection by the building department.
- Under JA8, high efficacy light sources include ballasts or drivers if needed for operation of the light source, and light sources must be certified together with a driver or ballast. If the light source is inseparable from the luminaire the entire luminaire must meet the requirements in JA8.
- JA8 requirements cover performance criteria including, but not limited to, efficacy, dimmability, longevity, color temperature, color rendering, flicker (light modulation), start time, audible noise and power factor.
- JA8 light sources must contain a marking on the product itself, identifying it as a JA8 source. The marking must read either "JA8-2016" or, for products intended to be used in enclosed or recessed luminaires, "JA8-2016-E".
 - Products installed in recessed or enclosed luminaires must contain the "JA8-2016-E" (rated at elevated temperatures) marking.
- Recessed downlights must contain JA8-certified sources, but they are not allowed to use screw-bases. Screw-based lamps (even if they meet JA8) may not be installed in downliahts.
- The 2016 Energy Standards require GU-24 based LEDs to comply with JA8, in order to be classified as high efficacy. However, all other "legacy" high efficacy sources (those already deemed as high efficacy in the 2013 standards, such as GU-24 based CFLs and other pin-based fluorescent lamps) are still considered high efficacy by the 2016 Energy Standards.



Qualifying as High Efficacy

TABLE 150.0-A CLASSIFICATION OF HIGH EFFICACY LIGHT SOURCES

High Efficacy Light Sources

Luminaires installed with only the lighting technologies in this table shall be classified as high efficacy

Light sources in this column other than those installed in ceiling recessed downlight luminaires are classified as high efficacy and are not required to comply with Reference Joint Appendix JA8

- Light sources in this column shall be certified to the Commission as High Efficacy Light Sources in marked as meeting JA8.
- 1. Pin-based linear or compact fluorescent light sources using electronic ballasts.
- 2. Pulse-start metal halide.
- 3. High pressure sodium.
- 4. GU-24 sockets containing light sources other than LEDs. a,b
- 5. Luminaires with hardwired high frequency generator and induction lamp.
- 6. Inseparable SSL luminaires that are installed outdoors.
- 7. Inseparable SSL luminaires containing colored light sources that are installed to provide decorative lighting.
- accordance with Reference Joint Appendix JA8 and be 8. All light sources in ceiling recessed downlight
- luminaires. Note that ceiling recessed downlight luminaires shall not have screw bases regardless of lamp type as described in Section 150.0(k)1C.
- 9. GU-24 sockets containing LED light sources.
- 10. Any light source not otherwise listed in this table and certified to the Commission as complying with Joint Appendix 8.

Notes: a. GU-24 sockets containing light sources such as compact fluorescent lamps and induction lamps.

b. California Title 20 Section 1605(k)3 does not allow incandescent sources to have a GU-24 base.



How to Comply

Compliance with JA8 and JA10 entails designing and marking products according to the regulations, testing regulated products using the required test methods, and certifying the product to the Energy Commission's Appliance Efficiency Database. Certifiers may access the JA8 2016 submittal template once they acknowledge that their certification is for Title 24. Instructions for submitting Title 24 appliance data for high-efficacy light sources and the submittal template can be found on the Energy Commission's website

Energy Code Ace offers free, on-demand video trainings detailing how to certify products to the Energy Commission, step by step. These trainings are focused on the compliance and certification essentials industry professionals need to know and understand. Also see the Energy Code Ace Title 20 Certification Overview, Process and FAQs fact sheet for a summary of the certification process.

Frequently Asked Questions

- **Q**: How do I show compatibility with a dimmer type? Do manufacturers need to test products with every potential dimmer they could be used with?
- **A:** No, light sources are only required to be tested with one physical dimmer, per dimmer type that is claimed as compatible. Dimmer types include:
 - Forward phase-cut control
 - Reverse phase-cut controls
 - 0-10 volt control
 - Digital controls
 - Powerline carrier controls
 - Wireless controls

If a product is certified to the Energy Commission as being compatible only with reverse phase cut dimmers, it only needs to be tested with one reverse phase cut dimmer, of the manufacturer's choosing. If a product is certified as being compatible with two dimmer types, for example reverse phase cut and forward phase cut, it must be tested with a minimum of one reverse phase cut and one forward phase cut dimmer.

Products certified as compliant with forward phase cut dimmers must be tested with a NEMA SSL7A dimmer (Type 1 or Type 2) of the manufacturer's choosing.

- **Q**: How do manufacturers process the raw flicker data collected via the JA10 test procedure, in order to obtain percent flicker values only occurring at frequencies less than 200 Hz?
- **A:** The JA10 test procedure describes a method of filtering the raw high frequency photometric data for use in calculating the percent flicker values for various cut off frequencies required for reporting in JA10 ("Conduct a Fourier analysis to transform data for each dimming level into the frequency domain") this includes cut off frequencies of 40 Hz, 90 Hz, 200 Hz, 400 Hz and 1,000 Hz. The manufacturer or test lab can use their own software to filter the data but they must perform the data processing and calculations in accordance with the detailed requirements outlined in section JA10.6 of JA10.

Related Lighting Standards

JA8 focuses on performance and lighting quality to increase consumer retention of high efficacy lighting. JA8 is a technology-neutral specification; any technology capable of meeting the requirements can be certified to the Energy Commission. The JA8 requirements are similar to two other California LED lamp quality and performance specifications:

- Voluntary California Quality Light-Emitting Diode (LED) Specification
 - This voluntary specification is used for rebate eligibility and applies to a smaller set of product types than JA8, but the requirements are almost identical to the requirements in JA8.
- Title 20 Appliance Efficiency Regulations for LEDs (effective January 2018 (tier 1) and July 2019 (tier 2))
 - The Title 20 standards for LED lamps do not cover as many quality metrics as JA8, and some of the quality requirements are not as stringent as JA8. Products can be designed to meet both set of requirements.



For More Information

Primary Documents

- Energy Standards Section 100.1 Definitions and Rules of Construction energycodeace.com/site/custom/public/reference-ace-2016/Documents/section1001definitionsandrulesof construction htm
- Energy Standards Sections 110.9 Mandatory Requirements for Lighting Control Devices and Systems, Ballasts, and Luminaries energycodeace.com/site/custom/public/reference-ace-2016/Documents/section1109mandatoryrequirementsfor lightingcontroldevicesandsyst.htm
- Energy Standards Section 130.0 Lighting Systems and Equipment and Electrical Power Distribution Systems energycodeace.com/site/custom/public/reference-ace-2016/Documents/section1300lightingsystemsandequipment andelectricalpowerdistribu.htm
- Energy Standards Section 150.0(k) Mandatory Features and Devices energycodeace.com/site/custom/public/reference-ace-2016/Documents/section1500mandatoryfeaturesand devices.htm
- Energy Standards Joint Appendix JA1 Glossary energycodeace.com/site/custom/public/reference-ace-2016/Documents/appendixja1glossary.htm
- Energy Standards Joint Appendix JA8 Qualification Requirements for High Efficacy Light Sources energycodeace.com/site/custom/public/reference-ace-2016/Documents/appendixja8qualificationrequirements forhighefficacylightsources.htm
- Energy Standards Joint Appendix JA10 Test Method for Measuring Flicker of Lighting Systems and Reporting Requirements energycodeace.com/site/custom/public/referenceace-2016/Documents/appendixja10testmethodformeasuring flickeroflightingsystemsandrep.htm
- 2016 Title 20 Appliance Efficiency Regulations: govt.westlaw.com/calregs/Browse/Home/California/ CaliforniaCodeofRegulations?guid=I8F8F3BC0D44E11DEA95 CA4428EC25FA0&originationContext=documenttoc&transitio nType=Default&contextData=(sc.Default)
- Voluntary California Quality Light-Emitting Diode (LED) Lamp Specification energy.ca.gov/appliances/led_lamp_spec/

California Energy Commission Information & Services Title 24. Part 6

- Energy Standards Hotline: 1-800-772-3300 (Free) or Title24@energy.ca.gov
- Online Resource Center: energy.ca.gov/title24/orc/
 - The Energy Commission's main web portal for Energy Standards, including information, documents, and historical information
- JA8 Compliance for Test Laboratories Fact Sheet: energy.ca.gov/2016publications/CEC-400-2016-018/CEC-400-2016-018-FS.pdf
- Instructions for Submitting High-Efficacy Light Sources for Title 24 Appliance Data energy.ca.gov/appliances/database/forms_instructions_cert/ Lighting_Products/2016%20JA8%20High%20Efficacy%20 Lighting%20(JEFF).zip
- Modernized Appliance Efficiency Database (MAEDBS): https://cacertappliances.energy.ca.gov/Login.aspx

Additional Resources

- California Lighting Technology Center (CLTC) Guides:
 - Residential Lighting: What's New in the 2016 Title 24, Part 6 Code?
 cltc.ucdavis.edu/publication/2016-title-24-code-changes-residential
 - Residential Lighting: A guide to meeting or exceeding California's 2016 Building Energy Efficiency Standards cltc.ucdavis.edu/publication/residential-lighting-designquide-2016-standards
- Energy Code Ace: EnergyCodeAce.com
 - An online "one-stop-shop" providing free resources and training to help appliance and building industry professionals decode and comply with Title 24, Part 6 and Title 20. The site is administered by California's investor-owned utilities.
 Of special interest:
 - Fact Sheets
 - energycodeace.com/content/resources-fact-sheets/
 - Residential Indoor & Outdoor Lighting Fact Sheet
 - Title 20 Certification Overview, Process and FAQs
 - Title 20 Lighting FAQs
 - Title 20 On-Demand Video Training: energycodeace.com/content/title-20-training/

Please register with the site and select an industry role for your profile in order to receive messages about all our free offerings!









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Lighting the Way to Efficiency

Requirements for State-Regulated LED Lamps, Small Diameter Directional Lamps and General Service Lamps

Beginning January 1, 2018, California state-regulated LED lamps (SLED), small diameter directional lamps (SDDL), and general service lamps (GSL) manufactured on or after January 1, 2018 will be required to comply with the performance, testing and marking requirements listed in Sections 1601 through 1609 of California's Appliance Efficiency Regulations (Title 20). Compliance also includes mandatory certification of the regulated products to the California Energy Commission (Energy Commission). Certified products will appear on the Energy Commission's Modernized Appliance Efficiency Database System (MAEDBS), a publicly-available database that lists all regulated products that are legally allowed to be sold or offered for sale in California.

Why Regulate Lamps?

The lighting requirements in Title 20 are paving the path forward to an energy-efficient California that is brightly lit by quality LEDs. LED lamps are now more widely available in the market, offering comparable, cost-effective performance for significantly less energy. These LED replacement lamps use as little as one-sixth of the energy of incandescent lamps, and the efficiency of LEDs continues to improve rapidly. Average LED efficacy has also surpassed that of compact fluorescent lamps (CFLs).



Relevant Code Sections

2016 California Appliance Efficiency Regulations, Title 20

- Section 1602 Definitions
- Section 1604(k) Test Methods for Lamps
- Section 1605.3(k)(2)(A) & (B) Standards for State-Regulated General Service Lamps
- Section 1605.3(k)(2)(C) Standards for State-Regulated LED Lamps
- Section 1605.3(k)(3) Standards for State-Regulated Small Diameter Directional Lamps
- Section 1606 Filing by Manufacturers; Listing of Appliances in Database
- Section 1607(b), 1607(c)(2) & 1607(d)(13) Marking of Appliances



State-Regulated Light-Emitting Diode Lamp (SLED)

The following are the types of SLEDs that are regulated by Title 20. A lamp must meet all these requirements to be considered a SLED:

- Lamps with an American National Standards Institute (ANSI) E12, E17, E26 or GU-24 base
- Lamps that are capable of brightness between 200 lumens (150 lumens for candelabra bases) and 2.600 lumens
- Lamps capable of producing white light with a color correlated temperature (CCT) between 2,200 and 7,000 K
- Lamps with a Duv ±0.012 (chromaticity as defined in ANSI C78.377)
- Lamps used in retrofit kits, which are products designed to retrofit existing recessed can housings that contains one of the preceding bases

In addition to the requirements above and those shown in Table 1 below, lamps must also meet the following performance and testing requirements found in Title 20 Sections 1605.3(k)(2)(C) and 1604(k), respectively:

- A color point that meets the requirements in Table 1 of Annex B of ANSI C78.377-2015 for chromaticity and color consistency
- · A Color Rendering Index (CRI) (Ra) of 82 or greater
- Individual color scores of R1, R2, R3, R4, R5, R6, R7 and R8 of 72 or greater
- A power factor of 0.7 or greater
- A rated life of 10,000 hours or greater as determined by the lumen maintenance and time to failure test procedure
- A minimum light distribution requirement:
 - SLEDs that have an ANSI standard lamp shape of A: the omnidirectional light distribution requirements of the ENERGY STAR® Product Specification for Lamps Version 2.0 (December 2015)
 - SLEDs that have an ANSI standard lamp shape of B, BA, C, CA, F or G: the decorative light distribution requirements of ENERGY STAR's Product Specification for Lamps Version 2.0 (December 2015)
 - There are no light distribution requirements for other lamp shapes
- The test method for SLEDs is IES LM-79-08 with additional requirements in 80 Fed. Reg. 39665-39667 (July 9, 2015) section 430.23(ee)(Appendix BB to Subpart B of Part 430)
- For certification, compliance and enforcement purposes, the sampling provisions in 80 Fed. Reg 39664-39665 must be used
- The testing, performance and marking requirements for SLEDs can be found in Title 20 Sections 1604(k), 1605.3(k)(2)(C) and 1607, respectively. SLEDs have additional requirements in 1607d(13)

State-Regulated Small Diameter Directional Lamp (SDDL)

A state-regulated SDDL is a non-tubular directional lamp with a diameter of 2.25 inches or less that can operate at 12 volts, 24 volts or 120 volts. State-regulated SDDLs are further defined by additional characteristics such as base, lumen output and rated life. SDDLs may be incandescent, halogen or LED.

A state-regulated small diameter directional lamp is a directional lamp that meets all of the following criteria (see Title 20 Section 1602):

- Capable of operating at 12 volts, 24 volts, or 120 volts
- Has an ANSI ANSLG C81.61-2009 (R2014) compliant pin base or E26 base
- Is a non-tubular directional lamp with a diameter of less than or equal to 2.25 inches
- Has a lumen output of less than or equal to 850 lumens, or has a wattage of 75 watts or less
- Has a rated life greater than 300 hours

Voluntary Quality LED Lamp Certification

In addition to the mandatory Title 20 requirements that go into effect on January 1, 2018, LED lamps may be voluntarily certified earlier with the tiered requirements for the purposes of incentive or rebate programs that rely on the MAEDBS.

As of January 1, 2017, SLEDs may be voluntarily certified to the Tier I of the Voluntary California Quality LED Lamp Specification Version 3.0.

SLEDS can also be voluntarily certified to Tier II of the Version 3.0 Specification.

Qualifying lamps may be listed in MAEDBS by selecting the "V – Voluntary" option when inputting the regulatory status.





The requirements for SDDLs are shown in Table 1 below.

- The test method for state-regulated SDDLs that use incandescent filament technology is 10 C.F.R. Section 430.23(r) (Appendix R to Subpart B of part 430)
- The test method for LED California state-regulated small diameter directional lamps is the same as SLEDs (IES LM-79-08 with additional requirements in 80 Fed. Reg. 39665-39667 (July 9, 2015) section 430.23(ee)(Appendix BB to Subpart B of Part 430))
- For certification, compliance and enforcement purposes, the sampling provisions in 80
 Fed. Reg 39664-39665 must be used for SDDLs that are LEDs
- The testing, performance and marking requirements for SDDLs can be found in Sections 1604(k), 1605.3(k)(3) and 1607, respectively

State-Regulated General Service Lamp (GSL)

California has had requirements in place for GSLs since 2011 (Title 20 Section 1605.3(k)(2) for Tier I requirements). On January 1, 2018 Tier II of the GSL requirements will become effective. Lamps manufactured on or after January 1, 2018 are subject to the Tier II requirements.

The definition of a California state-regulated GSL is identical to the definition of a federally-regulated GSL found in Title 20, Section 1602(k), and includes general service incandescent, compact fluorescent, and LED lamps. It does not include fluorescent tubular lamps or incandescent reflector lamps. In addition to the requirements shown in Table 1 below, GSLs must also have a CRI greater than or equal to 80 for nonmodified spectrum lamps or 75 for modified spectrum lamps.

The test method for GSLs that use incandescent filament technology is 10 C.F.R. section 430.23(r) (Appendix R to Subpart B of part 430), and the test method for medium base CFLs is 10 C.F.R. section 430.23(y) (Appendix W to Subpart B of part 430). LED GSLs are *de facto* SLEDs and should be tested in accordance with the requirements in Title 20 Section 1604(k) and certified to the Energy Commission under the state-regulated LED lamp appliance type (and not as GSLs) if they meet the requirements for SLEDs described above.

The testing, performance and marking requirements for GSLs can be found in Title 20 Sections 1604(k), 1605.3(k)(2)(A & B) and 1607, respectively.



	SLED Minimun	n Requirement	SDDL	GSL (Tier II)	
Effective Date	Tier I January 1, 2018	Tier II July 1, 2019	January 1, 2018	January 1, 2018	
Compliance Score ¹ Efficacy + [$\alpha \times CRI$])	282	297	Either: • 80 lumens per watt (lpw) or	None	
Minimum Efficacy	68 lpw	80 lpw	• 70 lpw and a minimum compliance score of 165	45 lpw	
Minimum Rated life	10,000 hours		25,000 hours	1,000 hours	
Standby Power	None	0.2 W	None	None	

Table1: State-Regulated Requirements

How to Comply with Title 20

Compliance entails:

- Meeting the applicable design or performance standards (efficiency standards)
- Testing regulated products using the required test methods
- Marking the regulated product in accordance with Title 20 Section 1607, and
- Certifying the product to the California Energy Commission

Even if a regulated lighting product meets all performance, testing and marking requirements outlined in Title 20, it is illegal to sell or offer for sale

a regulated product in California if the model is not certified to the Energy Commission and listed in the MAEDBS.

Everyone in the sales chain – including manufacturers, distributors, retailers, contractors, importers and installers – is responsible for ensuring regulated products are listed in the MAEDBS. To learn more about the MAEDBS and how to use it, view the Energy Code Ace Title 20 On-Demand Video Trainings.





Title 20 - State-Regulated Lamps Page 3 of 5

¹ For SLEDs, $\alpha = 2.3$; for SDDLs, $\alpha = 1$.

Frequently Asked Questions

- **Q:** Is a minimum of 10,000 testing hours needed to comply with the SLED requirement for a rated life of 10,000 rated hours or greater?
- **A:** No. The required test duration is determined by section 4.6 "Calculate Lumen Maintenance and Time to Failure" of the required LED test procedure found in 10 C.F.R. 430.23(ee) (Appendix BB to Subpart B of Part 430).
- **Q:** How do I know if an LED lamp that is used only for special applications is covered under Title 20?
- **A:** The requirements for SLEDs and SDDLs are independent of end-use or application, and are based only on lamp characteristics. A lamp is covered if it meets the definition of a SLED or SDDL per Title 20 Section 1602(k).
- **Q:** Do the definitions recently adopted by the U.S. Department of Energy and published in the Federal Register on January 19, 2017 apply to Title 20?
- **A:** No. All relevant definitions are included in Title 20, Section 1602(k), including those for federally-regulated general service incandescent lamps and federally-regulated incandescent reflector lamps. Federal definitions are not applicable to Title 20 until they are adopted by the California Energy Commission in a rulemaking.
- **Q:** If an LED lamp is certified for Title 24 "high efficacy" lamp requirements, does it need to be certified again for the Title 20 requirements?
- A: Yes. The lamp must be certified separately to the Title 20 requirements. Certification to the MAEDBS for Title 24 (Building Energy Efficiency Standards) represents compliance with that program, not compliance with the requirements in Title 20. which is the Appliance Efficiency Program that regulates the sale of appliances in California. The Title 24 "high efficacy" requirements (also referred to as JA8) apply only to residential lamps and luminaires, and differ from the Title 20 requirements outlined here. A lamp that meets JA8 may not meet the efficacy (compliance score) required in Title 20. SLEDs that also meet JA8 are not lawful for sale in California after January 1, 2018 unless they are certified to the Energy Commission. While there is some testing overlap (both primarily reference IES LM-79), it is recommended that test laboratories review both requirements when testing LED lamps. The LED lamp must be listed in the MAEDBS to comply with Title 20.
- **Q**: Are retailers responsible for complying with Title 20? How about installation contractors?
- **A:** Yes and yes. Everyone in the supply chain manufacturers, distributors, retailers, contractors and importers is responsible for ensuring regulated products are listed in the MAEDBS before they are sold or offered for sale in California. Each party should independently determine applicable regulations for certain product types by referring to the Title 20 standards.

- **Q:** Are out-of-state retailers required to comply with Title 20 if they sell lighting products to someone in California via online or mail order sales?
- **A:** Yes. Products sold online or by mail from out-of-state retailers to an end-user in California must meet Title 20 requirements since they are being offered for sale and sold into California. The product models must be listed in the MAEDBS to be legally sold or offered for sale in California.
- **Q**: Are there marking requirements that manufacturers must comply with under Title 20?
- **A:** Title 20 specifies marking requirements for manufacturers in Section 1607(b), which states that the following must be "permanently, legibly, and conspicuously displayed on an accessible place on each unit" of the regulated appliance:
 - 1. Manufacturer's name or brand name or trademark
 - 2. Model number
 - 3. Date of manufacture, including year and month or smaller increment

There is an exception for lamps where the information required by Section 1607(b) can be clearly and permanently placed on the product itself or on the product packaging (see Section 1607(c)(2)).

There are also additional marking requirements for SLEDs found in Title 20 Section 1607(d)(13).

- **Q**: Do lamps packaged with ceiling fan light kits need to comply with any of the Title 20 lamp requirements?
- **A:** No. Ceiling fan light kits and the lamps they are packaged with are subject to federal energy and design standards (see 10 C.F.R. 430.2 and 430.32(s)). For example, if an LED lamp is packaged with a ceiling fan light kit, the lamp does not need to meet the Title 20 SLED requirements. However, ceiling fan light kits must still be certified to the Energy Commission and listed in the MAEDBS to be sold or offered for sale in California.
- **Q:** Are 3-way incandescent lamps packaged and sold with portable luminaires exempt from Title 20?
- A: No. Though 3-way incandescent lamps are not regulated by state or federal standards (when sold by themselves), they cannot be packaged and sold together with portable luminaires in California. Portable luminaires manufactured on or after January 1, 2010 must meet the applicable testing, performance, certification and marking requirements in Title 20. A 3-way portable luminaire is required to be packaged with a 3-way CFL or a 3-way LED. The light source must meet the minimum efficacy and performance requirements specified in section 1605.3(n).



For More Information

Primary Documents

 Title 20 Appliance Efficiency Regulations tinyurl.com/Title20

California Energy Commission Information & Services

- Appliances Hotline: (888) 838-1467 or outside California (916) 651-7100
- Questions may also be emailed to Appliances@energy.ca.gov
- California Appliance Efficiency Standards Site: energy.ca.gov/appliances
- Modernized Appliance Efficiency Database (MAEDBS): https://cacertappliances.energy.ca.gov/Login.aspx

Additional Resources

- California Lighting Technology Center (CLTC) Guide:
 - Lighting Appliance Efficiency Regulations: What's New in the Title 20 Code? cltc.ucdavis.edu/publication/title-20-lighting-appliance-efficiency
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 Of special interest:
 - Fact Sheets
 - energycodeace.com/content/resources-fact-sheets/
 - Title 20 Certification Overview, Process and FAQs
 - Title 20 Lighting FAQs
 - High Efficacy Lighting for Manufacturers
 - Residential High Efficacy Lighting JA10 Flicker Fourier Transform
 - Title 20 On-Demand Video Training: energycodeace.com/content/title-20-training/

Please register with the site and select an industry role for your profile in order to receive messages about all our free offerings! You can also email us at Title20@energycodeace.com.

Energy Code Ace is here to help you ensure your products meet the requirements of California's appliance and equipment efficiency energy code, Title 20 — which can help ensure that you don't encounter issues that impact your sales and bottom line, including avoiding facing civil penalties under Title 20 Section 1609 for noncompliant products.





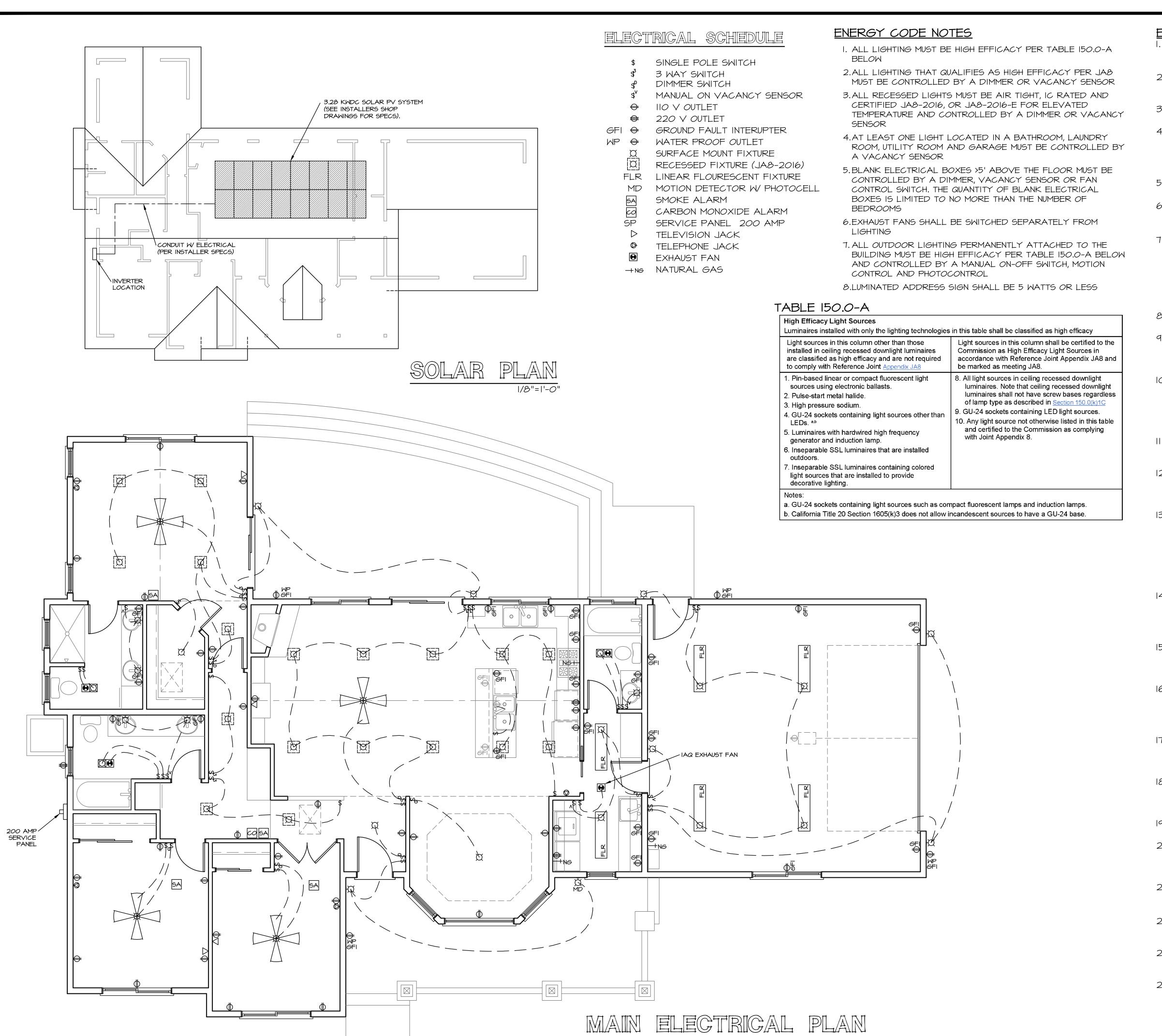






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1/4"=1'-0"

ELECTRICAL NOTES

- I. ELECTRICAL SERVICE SHALL BE BONDED TO COLD WATER PIPE & PROVIDE CONCRETE ENCASED ELECTRODE (UFER), #4 REBAR MIN. 20'.
- 2.ALL HOSE BIBS SHALL BE EQUIPPED W/ NON-REMOVABLE BACK-FLO PREVENTION DEVICES AND SHALL BE FREEZE PROOF.
- 3.ALL AIR CONDITIONING EQUIPMENT DESIGNED TO BE IN A FIXED POSITION SHALL BE SECURELY FASTENED.
- 4.NO PART OF CORD CONNECTED FIXTURES, HANGING FIXTURES, TRACK LIGHTING, PENDANTS OR CEILING FANS SHALL BE LOCATED DIRECTLY ABOVE THE TUB AND IN A ZONE MEASURED 3' HORIZONTALLY AND 8' VERTICALLY FROM THE BATH TUB RIM.
- 5.LIGHTING FIXTURES IN CLOTHES CLOSETS SHALL COMPLY WITH N.E.C. SECTION 410-8.
- 6.PROVIDE AFCI (ARC-FAULT CIRCUIT INTERRUPTER)
 COMBINATION TYPE PROTECTION FOR ALL BEDROOMS
 PER 2007 CEC SECTION 210-12(B).
- 7.PROVIDE AT LEAST ONE (I) 20 AMP BRANCH CIRCUIT FOR BATHROOM OUTLETS WITH NO ADDITIONAL OUTLETS CONNECTED PER 2010 CEC SECTION 210-IIC(3). PROVIDE (2) OR MORE 20 AMP BRANCH CIRCUITS EVENLY PROPORTIONED IN THE KITCHEN AREA PER CEC220.4(B) & 210.52(B). PROVIDE (I) 20 AMP BRANCH CIRCUIT FOR THE LAUNDRY AREA PER CEC 210.IIC(2)
- 8. ALL FAN LIGHTS TO HAVE SEPARATE SWITCHES \$ #35 METAL BOX
- 9.LOCAL EXHAUST BATHROOM FANS SHALL BE ENERGY STAR COMPLIANT & DUCTED DIRECTLY TO THE OUTSIDE OF THE BUILDING. PROVIDE MIN 50 CFM LOCAL EXHAUST FAN IN EACH BATHROOM W/ MAX 3 SONE RATING
- IO. WHOLE HOUSE VENTILATION FAN MEETING ASHRAE 62.2 MECHANICAL VENTILATION REQUIREMENTS MUST BE SWITCHED SEPARATELY AND LABELED @INDOOR AIR QUALITY FAN MUST REMAIN ON WHILE HOME IS OCCUPIEDA. PROVIDE MIN 47.5 CFM FAN W MAX I SONE RATING
- II.HUMIDISTAT CONTROLS SHALL BE CAPABLE OF
 ADJUSTMENT BETWEEN A RELATIVE HUMIDITY RANGE OF
 50% AND 80%
- 12. LOCAL EXHAUST KITCHEN EXHAUST FAN SHALL HAVE A BACKDRAFT DAMPER & BE DUCTED DIRECTLY TO THE OUTSIDE OF THE BUILDING. PROVIDE MIN 100 CFM EXHAUST FAN W/ MAX 3 SONE RATING
- 13. PROVIDE SMOKE DETECTOR IN EACH SLEEPING ROOM, OUTSIDE EACH SLEEPING AREA, LIVING AREA ON EACH ADDITIONAL STORY OF THE DWELLING. SMOKE DETECTOR TO HAVE PERMANENT WIRING & 3' CLEARANCE FROM RETURN AIR. INSTALL PER MANUFACTURE'S REQ. THE ALARM SHALL BE INTERCONNECTED IN SUCH A MANNER THAT THE ACTIVATION OF ONE ALARM WILL ACTIVATE ALL OF THE ALARMS IN THE INDIVIDUAL UNIT.
- 14. SMOKE ALARMS SHALL BE INSTALLED, TESTED & MAINTAINED IN ACCORDANCE W/ MANUFACTURER'S INSTRUCTIONS. SMOKE ALARMS INSTALLED IN ONE & TWO FAMILY DWELLINGS SHALL BE REPLACED AFTER IO YEARS FROM THE DATE OF MANUFACTURE 907.2.II.2.3
- 15. PROVIDE CARBON MONOXIDE ALARM FOR NEW CONSTRUCTION DWELLING UNITS & IN SLEEPING UNITS WITHIN WHICH FUEL BURNING APPLIANCES ARE INSTALLED & IN DWELLING UNITS WITH ATTACHED GARAGES.
- I6. CARBON MONOXIDE ALARMS MUST BE INSTALLED OUTSIDE OF EACH SEPARATE DWELLING UNIT SLEEPING AREA IN THE IMMEDIATE VICINITY OF THE BEDROOMS & ON EVERY LEVEL OF A DWELLING UNIT INCLUDING BASEMENTS.
- 17. CARBON MONOXIDE ALARMS SHALL RECEIVE THEIR PRIMARY POWER FROM BUILDING WIRING WHERE SUCH WIRING IS SERVED FROM A COMMERCIAL SOURCE & A BATTERY BACKUP.
- 18. THE CARBON MONOXIDE ALARM MUST BE
 INTERCONNECTED WHERE MORE THAN ONE ALARM IS
 REQUIRED TO BE INSTALLED WITHIN THE DWELLING OR
 SLEEPING UNIT.
- 19. CARBON MONOXIDE ALARMS MAY BE COMBINATION SMOKE ALARM UNITS.
- 20. IN DWELLING UNITS WITH NO COMMERCIAL POWER SUPPLY THE ALARM MAY BE SOLEY BATTERY OPERATED OR POWERED BY OTHER SOURCES RECOGNIZED FOR USE BY NFPA 720
- 21. KITCHEN PLUGS @ 184 OR GREATER COUNTER SPACE MUST BE 4' O.C. MAX. (REACH W/2'CORD) & MUST INCLUDE (2) SMALL APPLIANCE CIRCUITS.
- 22. TELEVISION & TELEPHONE LOCATIONS TO BE DETERMINED BY HOME OWNER & ELECTRICAL CONTRACTOR U.O.N.
- 23.IN ALL ROOMS OF THE DWELLING UNIT ALL 125-VOLT, 15 \$ 20 AMP RECEPTACLES SHALL BE LISTED TAMPER RESISTANT RECEPTACLES.
- 24. TANKLESS GAS WATER HEATERS: A. PROVIDE TEMPERATURE AND PRESSURE RELIEF VALVE WITH COPPER DRAIN TO EXTERIOR. B. SUPPLY NOT TO EXCEED PRESSURE RELIEF RATING. C. SEE TITLE 24 REPORT FOR REQUIREMENTS D. PLUMBING CONTRACTOR RECOMMENDS OVERSIZE PIPES FOR THIS UNIT (CONSULT CONTRACTOR)

DESIGNATIFA PRINCIPLE TO TS

456 BROWN STREET, SAN FRANCISCO CA

SITE INFORMATION: I5555 JACKSON RD. STOCKTON, CA

PROPOSED PROJECT FOR:

DRAWNING DESCRIPTION
ELECTRICAL
PLAN

REVISION DATE BY

DRAWN BY
R BRIAN SELBY

DATE

JAN 2017

SCALE

1/4"=1'-0"

JOB NAME

SAMPLE

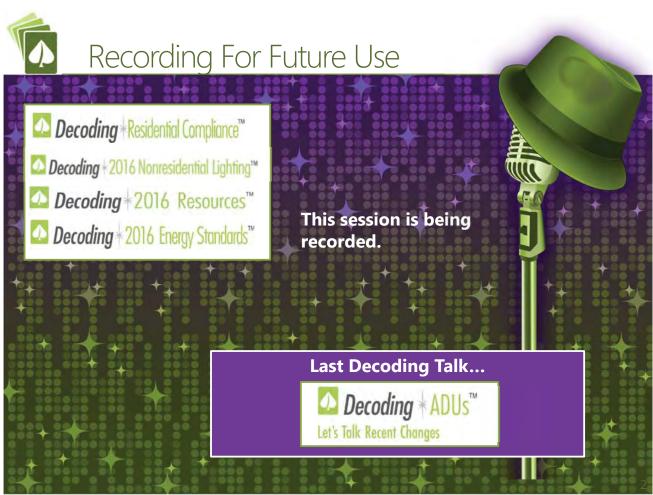
ACAD DWG

SAMPLE

SHEET NO

11







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California Statewide Codes & Standards











This program is funded by California utility customers under the auspices of the California Public Utilities Commission and in support of the California Energy Commission.

3



Who Are We?



Gina Rodda
Principal/Owner
gina@gabelenergy.com



Host: Gina Rodda

Gina Rodda, our host for the Decoding Talk series, is a Certified Energy Analyst (CEA), and LEED Accredited Professional (AP).

She is involved in providing residential and non-residential energy calculations for a variety of building types throughout California; an instructor of full day trainings; and host of various webinars specific to Title 24 (Part 6) Building Energy Efficiency Standards.

Gina has been in the energy modeling field since 1991, starting the ninth California building energy code cycle of her career.



Who Are We?



Nicole (Graeber) Hathaway

Sr. Development Engineer, Technical Communications Director, CLTC

negraeber@ucdavis.edu



Guest Speaker: Nicole (Graeber) Hathaway

Nicole (Graeber) Hathaway, our co-host, is a senior development engineer and the technical communications director at the CLTC. She is a Lighting Certified (LC) professional. Her work includes the testing and development of emerging lighting technologies, as well as collaborating with CLTC's industry partners on demonstration and research projects. Nicole also delivers educational seminars on today's lighting technology, policy and design.

Nicole graduated from the University of California, Davis, receiving a degree in Civil Engineering with a focus on sustainable building science and energy efficiency.

5



Decoding Residential Lighting



- How the mandatory requirements apply to lighting design;
- What Reference Joint Appendix JA8 means, and how to find high efficacy products that fulfill its requirements;
- How the control requirements apply to specific space types;
- What the industry has been struggling with, and the solutions and resources available to help.



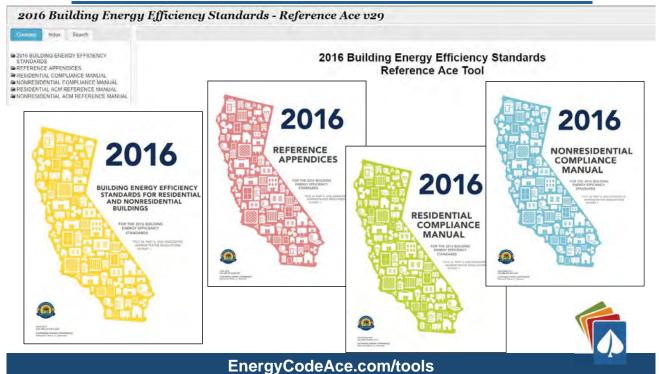


Handouts





Helps you navigate the Standards using key word search capabilities, hyperlinked tables and related sections





Helps you navigate the Standards using key word search capabilities, hyperlinked tables and related sections

Title 20 Appliance Efficiency Regulations - Reference Ace v18



Search

- TITLE 20 APPLIANCE EFFICIENCY REGULATIONS
- TITLE 20 APPLIANCE EFFICIENCY REGULATIONS (Appliance-Specific Sections Only)

APPLIANCE EFFICIENCY REGULATIONS

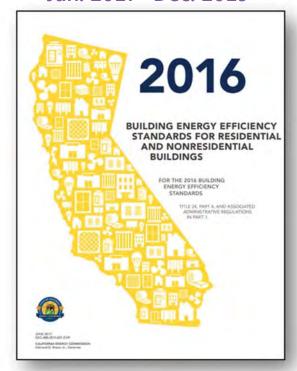




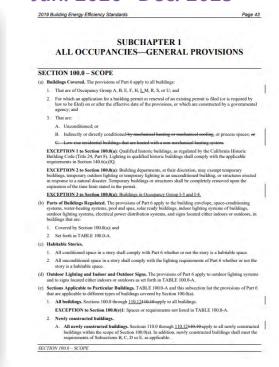


Which Code Year Applies? Permit pulled....

Jan. 2017- Dec. 2019



Jan. 2020- Dec. 2023



14



Mandatory Measures

Cannot be traded via the Performance Approach.

Not typically documented within Certificate of

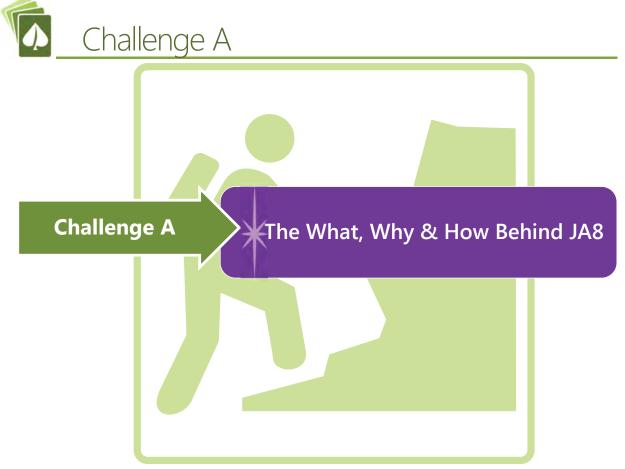
Compliance (CF1R)



Table 100.0-A Residential Lighting Title 24 Part 6							
	Building Application	Mandatory		(R)	50	R	Joint
		All Occupancy Subchapter 1-2, 4 (100.0-110.11) & 130.0	Residential Occupancy Subchapter 7 (150.0)	Prescriptive Subchapter 8 (150.1)	Performance Subchapter 8 (150.1)	Additions Alterations Subchapter 9 (150.2)	Appendices Residential
	General	100.0, 100.1-2, 110.0 110.1	150.0				
Low-Rise Residential	Indoor Lighting (cond, uncond. & parking garages)	110.9, 130.0	150.0(k)	N/A	N/A	N/A	JA8 JA10
	Outdoor Lighting	110.9, 130.0	150.0(k)				









Code Sections

Building Code (Energy) Title 24 Part 6

- → Mandatory high efficacy lighting requirements for lamps and luminaires installed in new residential buildings and remodel/alterations (that pull a permit)
- Lighting control requirements based on room type AND lamp/luminaire type
- Responsibility of Manufacturer to be certified to JA8 and JA10

Appliance Standards Title 20

- Mandatory requirements for various lighting technologies, including replacement lamps
- New requirements for LEDs go into effect in 2018 and 2019
- Responsibility of manufacturer to be certified to Title 20

24



Code Sections

Building Code (Energy) Title 24 Part 6

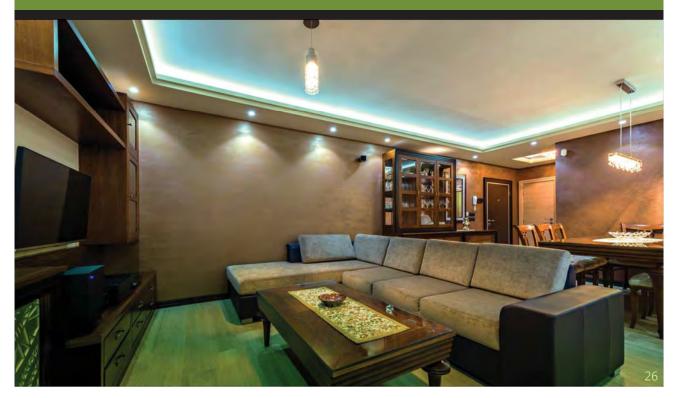
- ◆ Focuses on performance and lighting quality to increase consumer retention of high efficacy lighting
- ◆Technology-neutral specification

Appliance Standards Title 20

Does not cover as many quality metrics as JA8, and some quality requirements are not as stringent as JA8



High Efficacy Lighting Requirements





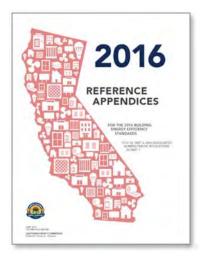
How is 2016 Code Different?



- → Definition of "high efficacy" has been expanded to allow:
 - Luminaires with screw base sockets when a certified high efficacy lamp is installed
 - Sockets designed for incandescent or halogen base types (as long as a JA8 light source is installed at time of inspection)
 - Luminaires with screw base sockets may not be installed in recessed downlights
- → No requirement for JA8 light source to be shipped with fixture







2016 Title 24, Part 6 – Joint Appendix JA8

- → All qualifying light sources shall be certified to Energy Commission in accordance with JA8
- Light sources shall be certified together with a driver or ballast
- ★ If light source is inseparable from luminaire, the entire luminaire shall meet the requirements of JA8

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JA8 Requires What?



Joint Appendix JA8

- → To be certified to JA8, products must meet qualification requirements for:
 - Luminous Efficacy
 - ♦ Power Factor
 - ♦ Start Time
 - Color Characteristics
 - Lumen Maintenance, Rated Life & Survival Rate
 - Dimming, Reduced Flicker Operation
 & Audible Noise (Joint Appendix JA10)



JA8 Requires What?



Metric	Performance Requirements
Efficacy	≥45 lpw (when tested at full light output)
Power Factor	≥0.9 (when tested at full light output)
Start Time	≤ 0.5 seconds
ССТ	Dedicated LED luminaires, LED light engines, and GU24 LEDs must be capable of providing a CCT ≤4000K
CCI	All other sources (e.g. lamps with base types commonly used by incandescent products) must be capable of providing a CCT ≤3000K
CRI	≥90 (Note: for color changing products, this measurement must be taken when operating at a compliant CCT value.)
Duv	Within 0.0033 of the black body locus (this is approximately 4 MacAdam steps) (Note: for color changing products, this measurement must be taken when operating at a compliant CCT value)
R9	≥50 (Note: for color changing products, this measurement must be taken when operating at a compliant CCT value)
Lumen Maintenance	Corresponds to an L70 of 15,000 (≥86.7% maintenance at 6,000 hours)
Rated Life	≥15,000 hours
Early Failure	≥90% of units operational after 6,000 hour test
Dimmability	Must be dimmable down to 10% of full light output. Forward phase cut LEDs must meet NEMA SSL7A.
Flicker	<30%, at frequencies <200 Hz, at 100% and 20% light output; tested according to the requirements in Joint Appendix JA10
Audible Noise	≤24 dBA at 1 meter, tested at 100% and 20% light output



Marking Requirements



Image source: Soraa

2016 Title 24, Part 6 – Joint Appendix JA8

- Compliant light sources must be permanently marked with:
- → "JA8-2016"
- + OR
- + "JA8-2016-E"
 - → For light sources that have passed the Elevated Temperature Life Test for enclosed or recessed fixtures
 - "E" marking lets installer and inspector know that the lamp is safe for recessed/enclosed fixture



Test Lab Requirements



Image source: http://www.iqsindia.net/iso-iec-17025-2005.htm

- → Test labs must be accredited to ISO/IEC 17025 (JA8.2)
 - ♦ Do not need to be preapproved by the Energy Commission

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Title 24 Part 6: **§150.0**

Table 150.0-A: Classification of High Efficacy Light Sources

High Efficacy Light Sources

Luminaires installed with only the lighting technologies in this table shall be classified as high efficacy

Light sources in this column other than those installed in ceiling recessed downlight luminaires are classified as high efficacy and are **not** required to comply with Reference Joint Appendix JA8

- 1. Pin-based linear or compact fluorescent light sources using electronic ballasts.
- 2. Pulse-start metal halide.
- 3. High pressure sodium.
- 4. GU-24 sockets containing light sources other than LEDs. a,b
- 5. Luminaires with hardwired high frequency generator and induction lamp.
- 6. Inseparable SSL luminaires that are installed outdoors.
- Inseparable SSL luminaires containing colored light sources that are installed to provide decorative lighting.

Light sources in this column shall be certified to the Commission as High Efficacy Light Sources in accordance with Reference Joint Appendix JA8 and be marked as meeting JA8.

- 8. All light sources in ceiling recessed downlight luminaires. Note that ceiling recessed downlight luminaires shall not have screw bases regardless of lamp type as described in Section 150.0(k)1C.
- 9. GU-24 sockets containing LED light sources.
- 10. Any light source not otherwise listed in this table and certified to the Commission as complying with Joint Appendix 8.

Notes

- a. GU-24 sockets containing light sources such as compact fluorescent lamps and induction lamps.
- b. California Title 20 Section 1605(k)3 does not allow incandescent sources to have a GU-24 base.



Picture Friendly Table 150.0-A

Considered "Automatically" High Efficacy

→ Indoor lamps:



Pin-based linear fluorescent



Pin-based compact fluorescent



GU-24 other than LEDs



Inseparable SSL luminaires with colored light sources for decorative lighting purpose

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Picture Friendly Table 150.0-A

Considered "Automatically" High Efficacy

Outdoor lamps:



Pulse-start metal halide



High pressure sodium



Luminaires with hardwired high frequency generator and induction lamp



Inseparable SSL luminaires including all colors



Picture Friendly Table 150.0-A

"JA8" High Efficacy

→ Indoor and/or outdoor lamps:



LED luminaires with integral sources



Screw-based LED lamps



Pin-based LED lamps



GU-24 based LED light source

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Picture Friendly Table 150.0-A

"JA8" High Efficacy

→ Indoor and/or outdoor lamps:



Recessed Ceiling (Can) Lights: Recessed ceiling downlights (can lights) CANNOT be screw base and must use a insulation contact & air tight (ICAT) rated can.



Compliance





How to Comply: Products



Manufacturers and test labs are responsible for compliance

- Design products according to JA8 regulations
- → Test products according to JA8 and JA10 testing requirements
- Certify products to the Energy Commission
 - ♦ Compliant products can be certified before January 1, 2017 effective date
- → Permanently mark compliant products as "JA8-2016" or "JA8-2016-E"



How to Comply: Design/Install



Builders and designers are also responsible for compliance

- Designers ensure that:
 - Homes and other applicable dwelling spaces are designed to meet JA8
 - → This is communicated clearly in plans
- Builders ensure that:
 - JA8-compliant products are installed at time of inspection
 - New homeowners are provided with a luminaire schedule that includes list of installed lamps and luminaries



Where is the Marking??





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What to look for on the shelf?





How to Find Compliant Products





Challenge B

What & Where for Lighting Controls





Controls









- On/Off switch to be readily accessible manual controls, allowing occupants easy control of lighting in the space (or outdoors).
- Exhaust fans to be switched/ controlled separately from lighting.
- Undercabinet lighting switched separately all other lighting.
- Energy Management Control System (EMCS) can be used if dimmer control requirements met.

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Control Types

Indoor: Vacancy Sensor



- → Manual ON:
 - Must respond to manual on NOT automatic ON (that would be a occupancy sensor)
- → Automatic OFF:
 - Automatically turn OFF the lighting within 20 minutes of the space being vacant.
- → Must be Title 20 certified



Control Types



Indoor: Dimmers

- → Varies the luminous flux of the electric lighting system by changing the power delivered to that lighting system.
- → Must be Title 20 certified
 - Reduce power consumption by a minimum of 65% percent at its lowest level;
 - Include an off position which produces a zero lumen output; and not consume more than 1 W per lighting dimmer switch leg when in the off position.
 - Reduce flicker through dimming range to be no greater than 30 percent flicker
 - For 3-way, do not override level set by dimmer and all switches should turn light off

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Control Types



Image by Leviton

Indoor: Fan Speed Control

→ Can be used for blank electrical boxes





Outdoor: Photocell Sensor



- Automatically turns lights ON and OFF depending on when daylight available.
- Can be integrated into light fixture or field assembled
- Controls that override to ON shall not be allowed unless the override automatically reactivates within 6 hours
- → Must be Title 20 certified

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Control Types

Outdoor: Motion Sensor



- Automatically turns lights ON when a person is sensed and OFF when someone is not sensed within 20 minutes
- Can be integrated into light fixture or field assembled
- Controls that override to ON shall not be allowed unless the override automatically reactivates within 6 hours
- → Must be Title 20 certified



Control Types



Outdoor: Automatic Time Switch

- Automatically turns lights ON and OFF based on time of day
- → Controls that override to ON shall not be allowed unless the override automatically reactivates within 6 hours
- → Must be Title 20 certified



Control Types



Outdoor: Astronomical Time Switch

- → Automatically turns lights ON and OFF based on time of day AND astronomical events such as sunset and sunrise, accounting for geographic location and calendar date
- Controls that override to ON shall not be allowed unless the override automatically reactivates within 6 hours
- → Must be Title 20 certified



Control Types



Outdoor: Energy Management Control System (EMCS)

- → Automatically turns lights ON and OFF based on time of day AND astronomical events such as sunset and sunrise, accounting for geographic location and calendar date
- → Controls that override to ON shall not be allowed unless the override automatically reactivates within 6 hours
- → Must shown to meet the requirements of nonresidential installation certificate per §130.4(b)2

Photo courtesy of Lutron



Controlling Luminaire Type

JA8 versus "Automatically" High Efficacy

JA8

- → On/Off switch AND
- Dimmer AND/OR
- → Vacancy Sensor
 - Exception based on space type for hallways and closets <70 ft²

Automatically High Efficacy

→ On/off Switch







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Indoor Room Types

Bathroom

- *At least one lamp/luminaire of any type to be controlled by vacancy sensor per space
- → All other lamps/luminaries dependent upon type (JA8 or "automatically" high efficacy)

Garage/Laundry

- → At least one lamp/luminaire of any type to be controlled by vacancy sensor per space
- →All other lamps/luminaries dependent upon type (JA8 or "automatically" high efficacy)

Hallway/ Closet <70 sf

→ Vacancy sensor, nor dimmer, NOT required even if a JA8 lamp/luminaire

All Others

→ All lamps/luminaries dependent upon type (JA8 or "automatically" high efficacy)



Indoor Considerations

Blank Electrical Boxes

- → Controlled with on/off switch AND either vacancy sensor/dimmer/fan speed control
- → Can only have as many bedrooms are present (can be installed anywhere in home)



Nightlights

- → Vacancy Sensor not required
- → Permanent, or integral to exhaust fan or luminaire, not to use more than 5 watts per fixture.

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Outdoor Considerations

Attached to Home

- → On/Off switch AND
- Photocell AND motion sensor/timeswitch OR
- Astronomical timeclock or EMCS meeting the same requirements

Attached to any other Building

- → On/Off switch AND
- Photocell AND motion sensor/timeswitch OR
- Astronomical timeclock or EMCS meeting the same requirements





Outdoor Considerations





Outdoor Considerations

Illuminated Signs

→ Can use the Nonresidential requirements of §130.0(c)

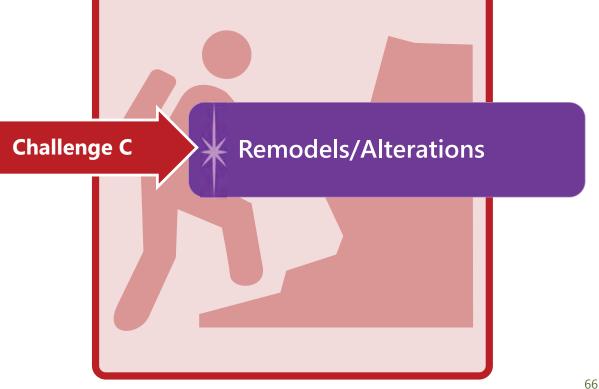
OR

→ Do not exceed 5 watts per sign.











When Are These Requirements Triggered?

Are you pulling a building permit?

Doing work WITH Permit

- + Adding onto a home:
 - New areas of the home must meet these requirements
- → Remodeling a home:
 - When a permit is required by your local building department, then these requirements apply to that remodeled work
- → Spaces not being renovated:
 - Not required

Doing Work WITHOUT Permit

- Changing the light bulbs:
 - Not required
- + Changing lighting control:
 - ♦ Not required
- → Replacing lighting fixtures:
 - Not required
- Moving light fixtures:
 - Not required



What Applies?



Remodeling a kitchen

- + Pull a permit!
- → Lamps/Luminaires
 - JA8 or "Automatically" high efficacy
 - Can lights cannot be screw base and use "JA8-2016-E" because they are enclosed
- + Controls
 - Based on light type
 - Undercabinet lighting switched separately

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What Applies?



Adding a bathroom

- Pull a permit!
- Lamps/Luminaires
 - → JA8 or "Automatically" high efficacy
 - Can lights cannot be screw base and use "JA8-2016-E" because they are enclosed
- + Controls
 - One fixture MUST use a vacancy sensor
 - All other controls based on what type of lamp/luminaire they are controlling



What Applies?

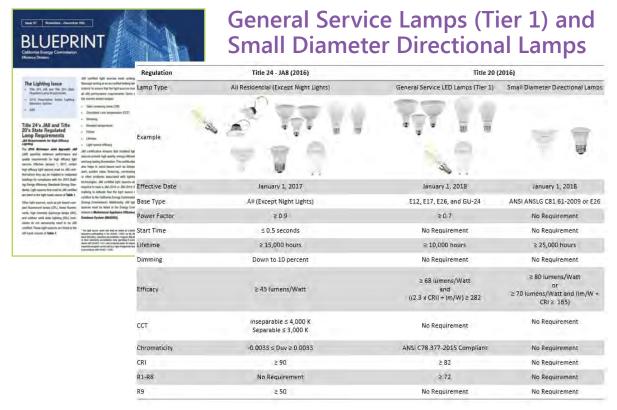


Replacing chandelier in dining room

- Permit typically not required, but confirm with you local building department.
- Lamp/Luminaires: No Title 24
 Part 6 requirements
 - Though Title 20 lamp requirements MAY apply
- Controls: No Title 24 Part 6 requirements



Blueprint 117





What Applies?



Replacing Portable Light Fixture Bulbs

- Permit typically not required, but confirm with you local building department.
- Lamp/Luminaires: No Title 24
 Part 6 requirements
 - Though Title 20 lamp requirements MAY apply
- Controls: No Title 24 Part 6 requirements



What Applies?



Changing the Light Fixtures

- Permit typically not required, but confirm with you local building department.
- → Lamp/Luminaires: No Title 24 Part 6 requirements
 - Though Title 20 lamp requirements MAY apply
- Controls: No Title 24 Part 6 requirements

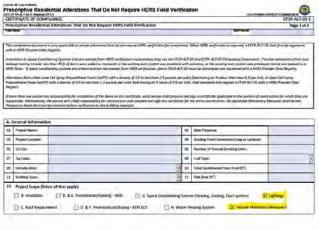




How Is This Documented?

CF1R

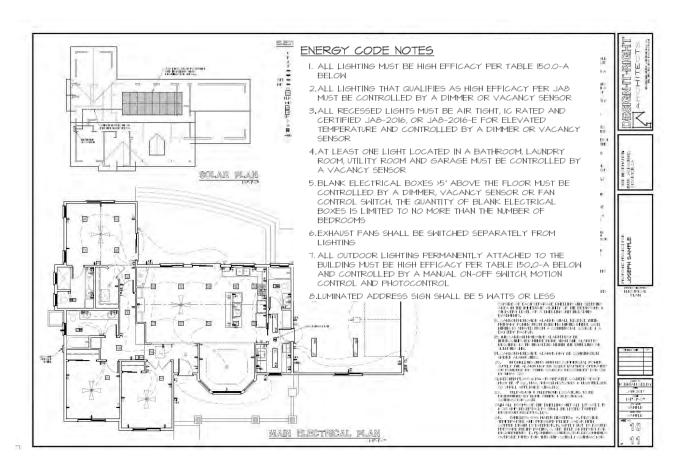
- Nothing there. These are not prescriptive or performance requirements, so it will not be documented on the CF1R-ALT/ADD/PRF forms.
 - Though the CF1R-ALT-05-E (no HERS measures) will help with mandatory requirements!

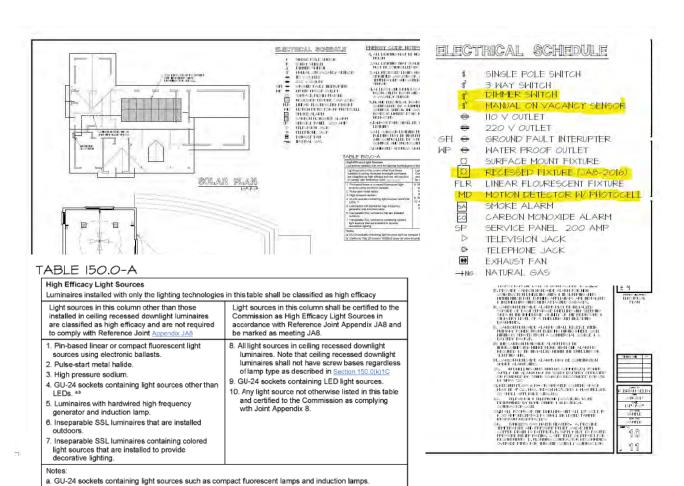


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	Residential Alterations That Do Not Require HERS Field Verification Page 3 of 4					
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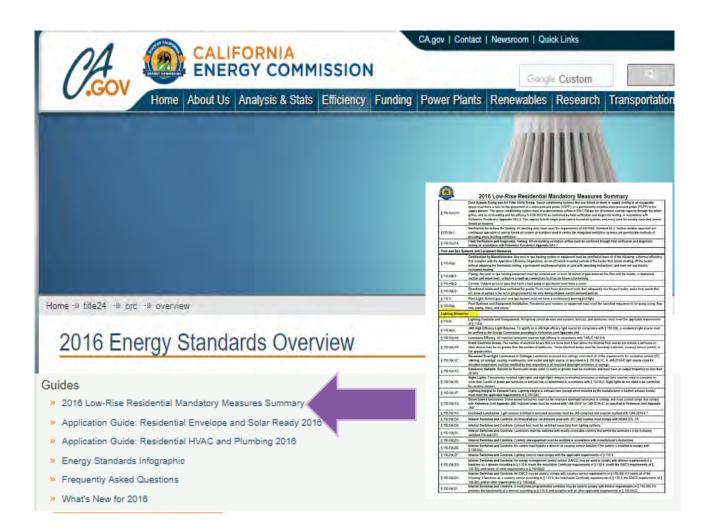
75

Autority through America's 200 Minimum Compania May 2007





b, California Title 20 Section 1605(k)3 does not allow incandescent sources to have a GU-24 base.





How Is This Documented?

CF2R

→ My favorite document on how, what, and when these lighting requirements apply.

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	03	150.0(k)2A: Forward phase cut dimmers used	shall comply wi	IN NEMA SSL 7A.					
	The responsible person's signature on this compliance document affirms that all applicable requirements in this table have been met.								
	See			Naturalismos 2017-08-18 1	2 Vantair	S Provider, CalCERTS			





Title 20 Support



Energy Code Ace

- **→** Tools
 - ♦ Title 20 Reference Ace
- **→** Training
 - Online self studies
- → Resources
 - Numerous Fact Sheets



Where to get the Blueprints(s)



Online Resource Center http://www.energy.ca.gov/title24/orc/





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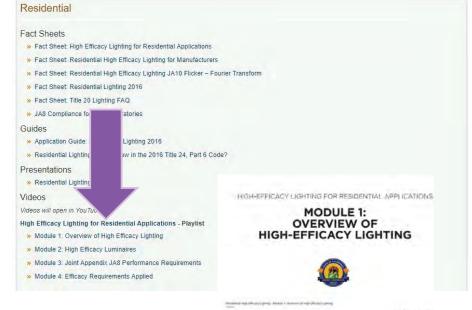


What Else is There?



Online Resource Center http://www.energy.ca.gov/title24/orc/



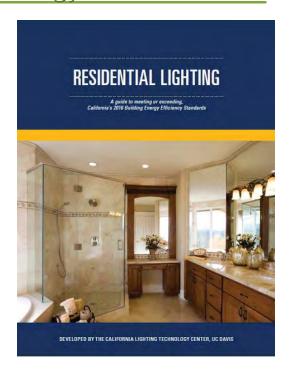




California Lighting Technology Center (CLTC)

CLTC Resources

- + Application Guide
 - Provides a simplified and practical approach to lighting code compliance and design.
- → Topics include:
 - → Explanation of the code
 - Technical guidelines
 - Steps to compliance
 - Lighting design examples



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California Lighting Technology Center (CLTC)

CLTC Resources

- Coming soon:
 - What's New in Residential Lighting for 2019?





What's Changing for 2019



- ♦ Color quality
 - JA8 will align with the Title 20 for CRI requirements of general service LED lamps.
 - All light sources provide a correlated color temperature (CCT) of 4,000 Kelvin or less.

Not Much!

- Title 24 Part 6
 - New light source categories added! Exempt if meet certain wattage, lumen and control requirements
 - Step lights
 - Path lights
 - Lights integral to drawers, cabinets and linen closets exempt if meet wattage, lumen and control requirements
 - ♦ Occupancy can be used IF programmed like a vacancy sensor ☺